



**2017 LOFT
INVESTORS
FORUM**

ABOUT OUR PROGRAM

The HHF Investors Forum is an initiative for Latino investors: trustees, investment staff, and asset managers. The Forum

1. provides educational content on investments and asset management best practices,
2. builds a diverse network of investors and asset managers, and
3. creates a pipeline of Latinos to grow into trustee and senior investment roles.

We started the HHF initiative in 2014 to fulfill the pillars from above.

ABOUT HHF

The Hispanic Heritage Foundation – a nonprofit established by the White House in 1987 – inspires, prepares, and connects minority leaders in the classroom, community, and workforce to meet America’s priorities. HHF also promotes cultural pride, accomplishment, and the great promise of the community through public awareness campaigns seen by millions. HHF is headquartered in Washington, DC, and Los Angeles with satellite work spaces in New York, Silicon Valley, San Antonio, and Miami.



2017 LOFT INVESTORS FORUM

04

June 21-22, 2017
Chicago, Illinois

The Hispanic Heritage Foundation Investors Group will host its fourth annual gathering in Chicago, a hub of Latino leadership within institutional investments. We are thrilled to see you in Chicago.



AGENDA

05

Wednesday, June 21

Welcome Remarks

- Michael W. Frerichs, Illinois State Treasurer

Presentation of State of the Markets

LOFT Presentation of Feedback from Managers with Experience from Consultants & Gate Keepers

- Nilza Serrano, Trustee, Los Angeles City Employees Retirement System
- Gilbert Garcia, Managing Director, Garcia Hamilton & Associates
- Monika Mantilla, Managing Director, Altura Capital
- Mina Nazemi Pacheco, Founder & Managing Director, AldeaCapital
- Brenda Alfaro, Vice President Business Development, LM Capital

Portfolio Allocation

- Ray Sanchez, Trustee, NYCERS
- Joe Aguilar, Deputy Director of Investment Analysis and Due Diligence, Illinois State Treasurer
- Elizabeth Govea, Investment Officer, Illinois Municipal Retirement Fund

Reception, Dinner, & Keynote Remarks



Thursday, June 22

Invite Only Lunch for Trustees & Investors

Personal Experience of Trustees in Driving Change

- Ruby Munoz Dang, Trustee, METRO Texas Non Union Pension Plan
- David Corpus, Trustee, Teacher Retirement System of Texas
- Jorge Hernandez, Trustee, Tucson Supplemental Retirement System
- John Serda, Trustee, Police & Fire Retirement System City of Detroit
- Nick Nuanes, Trustee, Fire & Police Pension Association of Colorado
- Tina Padilla, Trustee, Chicago Teacher's Pension Fund

Asset Classes

- Fixed Income - Rachel Wilson, CFA, Director Fixed Income Trading, PM, LM Capital
- Private Markets (PE& VC) - Mina N. Pacheco, Founder & Managing Director, Aldea Capital
- Hedge Funds - John Coombe, Senior Vice President, The Rock Creek
- Equities - Alberto Fassinotti, Managing Director, Rock Creek
- Real Estate & Real Assets - Peter Braffman, Managing Director, GCM Grosvenor
- Regional, Community, & Impact Investing - Robert Azeke, Managing Director, Farol Asset Management

Lunch & Keynote Remarks

- Gilbert Garcia, Managing Director, Garcia Hamilton & Associates

Diversity Investment Management

- Ruby Munoz-Dang, Trustee, METRO Texas Non Union Pension Plan Rock Creek Group
- David Corpus, Trustee, Teacher Retirement System of Texas

Trustee Reflections & Next Steps

OUR SPONSORS

07

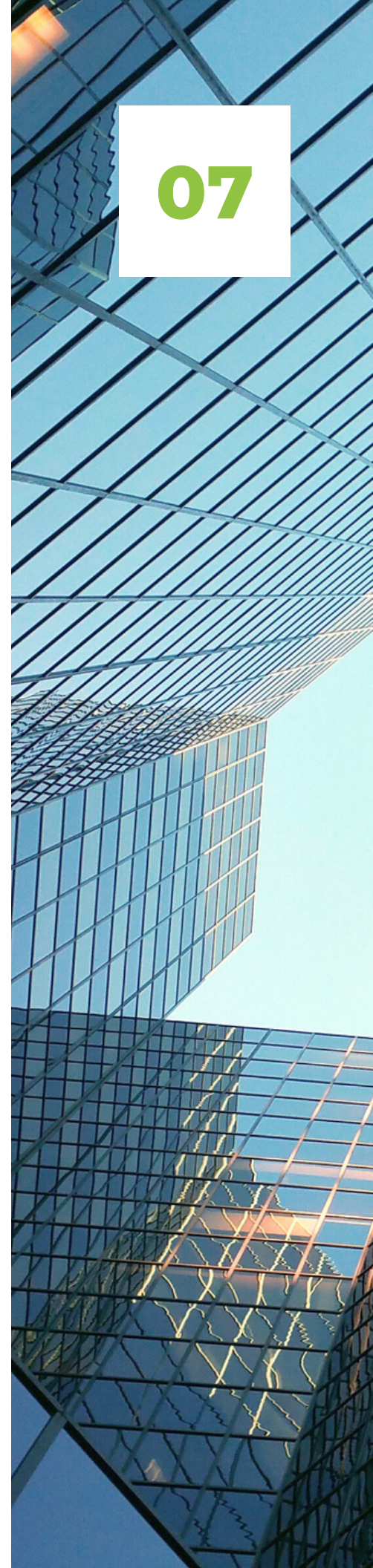


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The Rock Creek Group

SUPPORTERS

LM Capital Group
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THANK YOU



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