



**2018 LOFT
INVESTORS
FORUM**

ABOUT OUR PROGRAM

The HHF Investors Forum is an initiative for Latino investors: trustees, investment staff, and asset managers. The Forum

1. provides educational content on investments and asset management best practices,
2. builds a diverse network of investors and asset managers, and
3. creates a pipeline of Latinos to grow into trustee and senior investment roles.

We started the HHF initiative in 2014 to fulfill the pillars from above.



ABOUT HHF

The Hispanic Heritage Foundation – a nonprofit established by the White House in 1987 – inspires, prepares, and connects minority leaders in the classroom, community, and workforce to meet America’s priorities. HHF also promotes cultural pride, accomplishment, and the great promise of the community through public awareness campaigns seen by millions. HHF is headquartered in Washington, DC, and Los Angeles with satellite work spaces in New York, Silicon Valley, San Antonio, and Miami.



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04

**June 28-29, 2018
New York, NY**

HHF Investors Group supports increasing diversity within institutional investment management. Further, we seek to facilitate access to capital for diverse managers by creating connections through our educational programs. The conference features industry leaders and topical investment themes.



AGENDA

05

Thursday, June 28

Welcome Remarks

- Betty Salanic, Managing Director, Hispanic Heritage Foundation Investors Group
- Ash Ilkhani, Partner, White & Case
- Thomas DiNapoli, Comptroller, New York State Comptroller

Increasing Allocation to Diverse Managers Case Studies

- Zuraya Tapia-Hadley, Principal, The Raben Group (Moderator)
- Angela Matheny, Head of Diverse Manager Equity, Colonial Consulting
- Falah, Madadha, Senior Investment Officer, Silicon Valley Community Foundation
- Meredith Jones, Partner and Head of Emerging Manager Research, Aon Hewitt
- Robert Azeke, Trustee, Milton Academy and Jacob Javitis Convention Center in New York

Limited Partners Driving Change

- Alberto Fassinotti, Managing Director, RockCreek (Moderator)
- Edgar Hernandez, Assistant Director, SEIU
- Richard W. Ingram, Executive Director, Teachers' Retirement System of Illinois
- Dana Johns, Senior Portfolio Manager, Maryland State Retirement and Pension System

CIO Panel

- Anar Chudgar, Director, GCM Grosvenor (Moderator)
- Geraldine Jimenez, Co-Deputy CIO, CalSTRS
- Dennis Johnson, CIO, TIAA
- Angela Miller-May, CIO, Chicago Teachers' Pension Fund

Impact Investing Panel

- Anar Chudgar, Director, GCM Grosvenor (Moderator)
- Geraldine Jimenez, Co-Deputy CIO, CalSTRS
- Dennis Johnson, CIO, TIAA
- Angela Miller-May, CIO, Chicago Teachers' Pension Fund

Keynote Conversation

- Jarvis Hollingsworth, Chairman Board of Trustees, TRS
- José Feliciano, Co-Founder & Managing Partner, Clearlake Capital Group

Friday, June 29**Harvard Business School Case Active Session**

- *Hilton Hotels: What a Long, Strange Trip It's Been*
- Discussion led by HBS Professor Nori Gerardo Lietz

The Road Ahead: Market Views and Investment Strategy Implications

- Francisco Aguirre, Managing Director, Cambridge Associates
- Jeffrey Blazek, Managing Director, Cambridge Associates

Asset Allocation with GP Perspectives Panel

- Gina Sanchez, Trustee, LACERA (Moderator)
- Xavier Gutierrez, Managing Director, Clearlake Capital
- Troy Dixon, Managing Partner/CIO, Hollis Park Partners
- Gabriel Pozo, Founder and Principal, Advalurem

Lunch & Board Diversity Discussion

- Maria Giraldo, Managing Director, Guggenheim Partners
- Nina Vaca, Chairman and CEO, Pinnacle Group; Board of Director for Cinemark Holdings, Inc., Comerica, Inc., and Kohl's Corporation

Emerging, Graduated, and Transition Manager Programs

- Cesar Gonzales, Senior VP Investment Programs, FIS Group (Moderator)
- Michael Silva, Investment Officer, CalPERS
- Sheryl Mejia, Director of Emerging Managers, NYSCRF
- Sylvia Bell, COO, TRS

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07

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