




**2021 LOFT
INVESTORS
FORUM**



ABOUT OUR PROGRAM

The HHF Investors Forum is an initiative for Latino investors: trustees, investment staff, and asset managers. The Forum

1. provides educational content on investments and asset management best practices,
2. builds a diverse network of investors and asset managers, and
3. creates a pipeline of Latinos to grow into trustee and senior investment roles.

We started the HHF initiative in 2014 to fulfill the pillars from above.

ABOUT HHF

The Hispanic Heritage Foundation – a nonprofit established by the White House in 1987 – inspires, prepares, and connects minority leaders in the classroom, community, and workforce to meet America’s priorities. HHF also promotes cultural pride, accomplishment, and the great promise of the community through public awareness campaigns seen by millions. HHF is headquartered in Washington, DC, and Los Angeles with satellite work spaces in New York, Silicon Valley, San Antonio, and Miami.



2021 LOFT INVESTORS FORUM

04

June 3, 2021
Virtual

The Hispanic Heritage Foundation Investors Forum is hosting its Eighth Annual Conference this year. We will gather a network of experts and key stakeholders in the industry to share their expertise and provide educational training to Trustees.



AGENDA

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June 3, 2021

Welcome Remarks

- Jose Antonio Tijerino, Trustee, University System of Maryland Foundation

Personal Experiences of Asset Allocator Trustees

- Luis Elizondo-Thomson, CEO, Private Family Office
- Ophelia Basgal, Trustee, ACERA; SF Foundation
- Henry Jones, Trustee, CalPERS
- Cynthia Ruiz, Trustee, LACERS

Assessing the Public Markets

- Ophelia Basgal, Trustee, ACERA; SF Foundation
- Julian Allen, Managing Partner, Spitfire Capital
- Pablo Brezman, Associate Equity Analyst, Kabouter Management
- Chris Delgado, Director of Equities and Technology, Olayan Group
- June Kim, Director, Global Equity, CalSTRS
- Saira Malik, CIO and Head of Equities, Nuveen

CIO Asset Allocation Roundtable

- Stacie Olivares, Trustee, CalPERS
- Rodrigo Garcia, CIO, Illinois State Treasurer's Office
- Al Hemmingsen, CIO, Parkland Management
- Rodney June, CIO, LACERS

Evolution of the Private Markets

- Anthony Arnold, Partner, Barnes & Thornburg LLC
- Christine Kenna, Partner, IGNIA
- Marjorie Lopez, Vice President, Rx3 Growth Partners
- Sheryl Mejia, Managing Partner, Steward Asset Management
- Nate Mejias, Investment Team, Clearlake Capital Group
- Frank Mora, Partner, HCAP Partners
- Lu Zhang, Founder & Managing Partner, Fusion Fund

Opportunities in Real Estate and Real Assets

- Corinne Tapia-Babcock, Commissioner, LAFPP
- Sasha Bernier, Managing Director, Cheltenham Enterprises
- Andre Bueno, Principal, Bueno Group
- Martin Cabrera, CEO, Cabrera Capital
- Mina Pacheco, MD and Co-Head, Funds & Co-Investments, Barings
- Luis Sanchez, Vice President, Adelante Capital Management
- Carly Tripp, CIO and Head of Real Estate Investments, Nuveen

June 3, 2021

Diverse and Emerging Manager Programs

- Carmen Palafox, Managing Partner, 2045 Ventures
- Victoria D. Bills, Investment Analyst, Illinois State Treasurer's Office
- Amit Garg, Partner, TAU Ventures
- Caroline Greer, Managing Director, Commonfund
- Angela Matheny, Director of Investment Staff & Diverse Manager Equity, Crewcial Partners
- Maria Salamanca, Partner, Unshackled Ventures
- Michael Silva, Investment Officer, CalPERS
- Kirk Sims, CFA, Director, Head of Emerging Manager Program, Texas TRS

Technology Investing Growth

- Cheryl Campos, Head of Growth & Partnerships, Republic
- Alejandro Guerrero, General Partner, Act One Ventures
- Rebeca Hwang, Managing Partner, Kalei Ventures
- Jazmin Medina, Principal, NewView Capital
- Rami Reyes, Co-Founder & Managing Director, NextEquity Partners
- Angel Saad, Venture Partner, Oak Investment Partners
- Adriana Saman, Senior Associate, Clocktower Technology Ventures

Including Impact, ESG, Sustainability

- Cynthia Ruiz, Trustee, LACERS
- Tina Castro, Managing Partner and Co-Founder, Avivar Capital
- Lisa Fera, CEO, Stray Dog Capital
- Megan Fielding, Senior Director of Responsible Investing, Nuveen
- Marcos Gonzalez, Managing Partner, VamosVentures
- Jeffrey Monge, Managing Partner, Monge Capital
- Robert Sinclair, CIO, Private Family Office
- Albert Vazquez, Operating Partner, Sway Ventures

Fireside Chat

Creating a Firm: What it Takes to Build a Firm and How We Can Support Others

- Monika Mantilla, Managing Partner, Altura Capital Group
- Stacie Olivares, Trustee, CalPERS
- Samara Hernandez, Founding Partner, Chingona Ventures

VIRTUAL RECORDINGS

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**8th Annual HHF Investors Forum
June 3, 2021**

Scan the code or go to:
hhflink.org/3vKmuOc



OUR SPONSORS

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THANK YOU



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