



2022 LOFT INVESTORS FORUM

ABOUT OUR PROGRAM

The HHF Investors Forum is an initiative for Latino investors: trustees, investment staff, and asset managers. The Forum

1. provides educational content on investments and asset management best practices,
2. builds a diverse network of investors and asset managers, and
3. creates a pipeline of Latinos to grow into trustee and senior investment roles.

We started the HHF initiative in 2014 to fulfill the pillars from above.

ABOUT HHF

The Hispanic Heritage Foundation – a nonprofit established by the White House in 1987 – inspires, prepares, and connects minority leaders in the classroom, community, and workforce to meet America’s priorities. HHF also promotes cultural pride, accomplishment, and the great promise of the community through public awareness campaigns seen by millions. HHF is headquartered in Washington, DC, and Los Angeles with satellite work spaces in New York, Silicon Valley, San Antonio, and Miami.



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June 8, 2022
Virtual

The Hispanic Heritage Foundation Investors Forum is hosting its Ninth Annual Conference this year. We will gather a network of experts and key stakeholders in the industry to share their expertise and provide educational training to Trustees.

The Hispanic Heritage Foundation is a 501(c)(3) national non-profit established more than 35 years ago. The HHF Investors Group helps pensions, endowments, and foundations improve performance with diversity.



Hispanic Heritage FOUNDATION

IX Annual HHF INVESTORS FORUM

June 8th, 2022
8:00 am - 3:35 pm PT

Sponsored by

TIAA Institute **STATE STREET GLOBAL ADVISORS**

AGENDA

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June 8, 2022

Welcome Remarks

- Emanuel Pleitez, Co-Founder, East Los Capital

Economic & Capital Markets Outlook

- Anthony Valencia, Partner at East Los Capital
- Elizabeth Grier, Member at Cap Table Coalition

Fiduciary Duty & ESG

- Franklin Mora, Investment Principal at Open Road Ventures
- Lisa Morales-Hellbo, Co-Founder & GP at REFASHIOND Ventures
- Robert Sinclair, CIO at SFO
- Yvette Elizalde, Research Associate at Meketa Investment Group

Asset Allocation with Trustees & CIOs

- Claudia Rivas, Senior Financial Advisor & Senior Vice President at Merrill Lynch Wealth Management
- Al Hemmingsen, CIO at Parkland Management Family Office
- Clark Cheng, CEO & CIO at Merrimac Family Office
- Tina Padilla, Trustee at Chicago Teachers' Pension Fund

Diverse & Emerging Manager Programs

- Elizabeth Grier, Member at Cap Table Coalition
- Gerry Pambo-Awich, Investments Officer, Mission Investments at The Ford Foundation
- Herston Powers, Co-Founder & Managing Partner at 1982 Ventures
- Jesús Argüelles, Manager Director of Investments at The James Irvine Foundation
- LaShae Badelita, Investment Officer at CalSTRS

Real Estate & Real Assets

- Ada Arevalo, Founding Chair at REAL
- Adriana de Alcantara, Senior Managing Director – Fund Management at Hines
- Carolyn Inoa-Monje, Senior Director & Assistant Portfolio Manager at Nuveen
- Edward Schwartz, CEO at ORG Portfolio Management
- Marco Soriano, Partner & Chairman at The Soriano Group Family Office

June 8, 2022

Private Equity & Private Credit

- Albert Vazquez, Partner & Venture Capital at Sway Ventures
- Anthony Arnold, M&A, Private Equity & Venture Capital Partner at Barnes & Thornburg
- Bhairvee Shavdia, Principal at HCAP Partners
- Gerson Guzman, Co-Founder & Managing Member at Ceiba Capital Partners
- Rodney June, CIO at Los Angeles City Employees Retirement System (LACERS)
- Sheryl Mejia, Managing Partner at Steward Asset Management

Pre-seed to Venture Capital

- Adrian Mendoza, General Founder & Partner at Mendoza Ventures
- Angel Saad, Co-Founder at 1Cardinal Cap
- Rachel ten Brink, General Partner at Red Bike Capital
- Lu Zhang, Founder & Managing Partner at Fusion Fund
- Lisa Fera, Managing Partner & CEO at Stray Dog Capital

Crypto & Web3

- Jonathan Padilla, CEO & Founder, Snickerdoodle Labs
- Betsabe Botaitis, Serial Entrepreneur, C-level Executive & Advisor
- Carlos Noe Saavedra, Co-Founder, Head of Growth & Innovation at Arc Street
- Cheryl Campos, Head of Venture at Republic
- Christian Narvaez, Co-Founder at Web3 Familia DAO
- Trevor Fay, Founder & CEO at Stealth Mode

VIRTUAL RECORDINGS

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**9th Annual HHF Investors Forum
June 8, 2022**

Scan the code or go to:
hhflink.org/3U66Jv7



OUR SPONSORS

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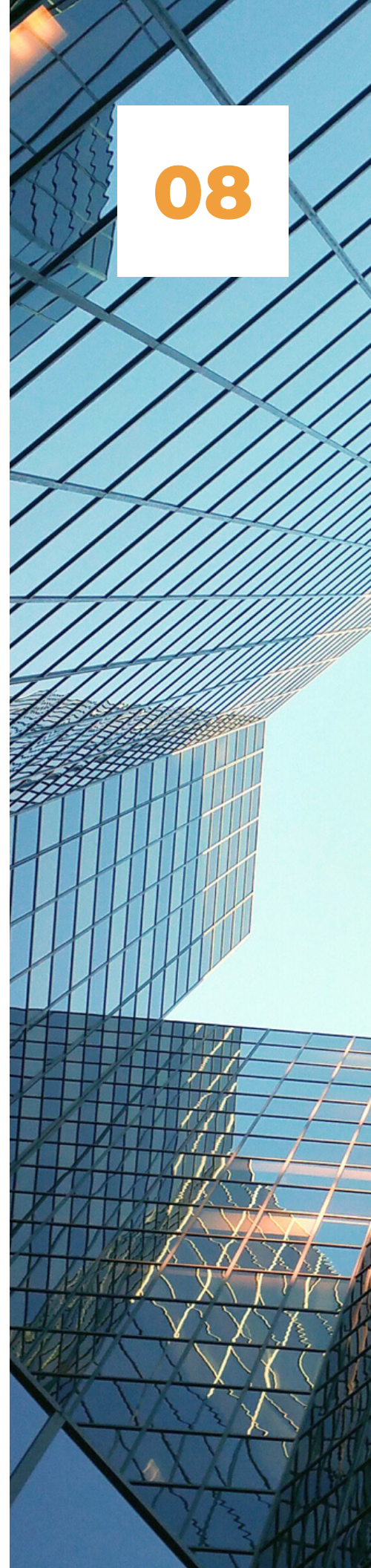


STATE STREET GLOBAL
ADVISORS



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**East Los
Capital**





THANK YOU



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